



Cancer Society

Te Kāhui Matepukupuku
o Aotearoa

Annual Report 2020

cancernz.org.nz

Waikato/Bay of Plenty Cancer Society





Our support can make all the difference following a cancer diagnosis. It means having a confidante, an advocate, a helping hand or a person just to walk alongside you. Whether it's a nurse, a volunteer or a whole support group — you're not alone.

Andrea



All people, every cancer

The Cancer Society is committed to reducing the impact and incidence of cancer in communities throughout the Waikato and Bay of Plenty region.



Chair's report

Every New Zealander deserves access to high-quality cancer treatment and care, no matter who they are or where they live.

This year, the Cancer Society has continued to support and advocate for thousands of Kiwis through the toughest of times — even through a global pandemic.

Cancer doesn't stop for Covid-19, and neither have we.

With your support, I'm proud that we have been able to be here for people with cancer at every alert level. Our supportive care nurses have been here to offer information, advice and support when families need it most. Even during lockdown, the Cancer Society's Lions Lodge has remained open for people who have to travel long distances for vital treatment at Waikato Hospital.

As a charity, it hasn't been easy. The challenges of Covid-19 will be with us for many months to come, and the financial impact will be significant. In addition, our team is now contending with the "bow wave" of delayed new cancer registrations after a reduction in diagnostic procedures during lockdown. But I'm determined that we'll continue to be here for everyone affected by cancer, no matter what.

Before Covid-19, the Division was on track to end the financial year with a small surplus, with income above forecast and costs well managed. However, the negative impact of Covid-19 on our investments towards the end of March saw us deliver a \$107,000 deficit.

The Division received an attractive unsolicited offer to sell our Tauranga building during the year. As we see an increasing role for the Cancer

Society in this part of our region over coming years, the Board agreed to the sale after negotiating a six-year lease on the premises. This frees up capital and provides the flexibility we need to better meet the needs of this growing population.

Our recent modernisation programme has helped position us to face the challenges that lie ahead while managing our costs. Moving forward our focus is building on our sound base within a strong New Zealand wide federation.

We welcome Lucy Elwood to the helm as national office chief executive, as well as a new national strategic plan which lays the foundation for Cancer Society divisions to collaborate in innovative ways. A strong team will be vital as we work together to ensure consistent service coverage and greater impact and efficiencies across the country.

Increasing cancer incidence, inequities in care and survival and rapidly changing treatment make this a dynamic time in the cancer sector. By the end of 2020, it's estimated that more than 26,000 New Zealanders will be diagnosed with cancer each year.

Within the last year there have been some significant steps taken to tackle this challenge head on. The Cancer Society successfully advocated for Te Aho o Te Kahu, the national Cancer Care Agency, and an updated New Zealand Cancer Action Plan. The plan provides a pathway towards better cancer prevention, treatment and

care in Aotearoa so that people have access to high-quality care no matter who they are or where they live.

For our local supportive care and health promotion teams, addressing inequities in treatment and survival outcomes remains a priority. Our Division is well placed to be at the forefront of changes laid out by the cancer plan to ensure that our local communities reap the benefits.

I'd like to express my sincere thanks to my fellow board members and each staff member and volunteer at the Cancer Society for their contributions during this challenging, but rewarding, year. It really is an inspiring team working together that enables us to achieve our mission of reducing the impact and incidence of cancer for New Zealanders.

In a climate where many charities are struggling, trusted partnerships are more important than ever. This year we celebrate a remarkable 30-year milestone with ANZ, a major sponsor of the Cancer Society and principal sponsor of Daffodil Day since 1990. We thank also our major sponsors Fairview Motors, Lions clubs and all the organisations and individuals who have supported us this year. Without you, none of our work in the community would be possible.



Dr Jim Primrose
Chair, Waikato/Bay of Plenty
Cancer Society Board

A year of impact

1 April 2019 – 31 March 2020

Community Services

23,646

students attend SunSmart accredited schools.

128

health promotion presentations to community groups and workplaces.

2,055

frozen meals supplied to clients and carers in need of support with meals.

1,405

therapeutic massages provided to assist with care and recovery during treatment.

261

support group meetings in communities across our region.

79

people supported through Kia Ora e Te Iwi, a workshop for whānau affected by cancer.



Covid-19 & cancer

Covid-19 has affected all New Zealanders, but for people with cancer — many of whom have vulnerable immune systems — it's been particularly significant.

Isolation, anxiety around accessing treatment and concerns about delays in the health system were just some of the challenges identified by clients during lockdown.

“People with cancer already have the stress of what may be a life-changing or life-limiting diagnosis, and they've had to deal with Covid-19 on top of that,” says community services manager Ellen Fisher.

“No matter the alert level, there was a commitment from our team to do whatever it takes to continue to be there when clients need us most.”

With home visits, support groups and programmes suspended during lockdown, supportive care nurses instead offered support and information over the phone and online.

The Cancer Society's Lions Lodge moved from five to seven days a week to reduce travel throughout the region and provide a safe 'bubble' for guests needing treatment at Waikato Hospital.

And the supportive care team continued to look for practical ways to help people with cancer, like contactless meal drop-offs for clients who were unable to get to the

supermarket or not feeling well enough to cook.

The prospect of further changes in alert levels, the financial impact of Covid-19 and the reduction in diagnostic procedures during lockdown mean the challenges of coronavirus will be with us for many months to come.

With 1,031 fewer cancer registrations nationally in April 2020 than the same time last year, the team is starting to see an influx of people needing our services as delayed diagnoses start to be confirmed.

Our support has never been more needed or appreciated.

1,845

bed nights provided at the Cancer Society's Lions Lodge in March & April 2020, a 32% increase on the same period in 2019.

33%

of clients identified feelings of anxiety about the impact of coronavirus on their life.

-47%

decrease in cancer registrations in April 2020 compared to April 2019.

+214%

increase in demand for Cancer Society frozen meals during lockdown.

74%

of clients rated communication from us during Covid-19 alert level 4 as 'very good'.

2,843

calls to clients in March & April 2020, providing information and phone support during lockdown.



The waiting is so tough. When you're going through treatment, there's a lot of waiting. Your mind can take you to dark places. Talking with my supportive care nurse helped me cope with those times.

Colleen

10,187

the number of times that our supportive care nurses have been there to offer advice, information, advocacy and a listening ear to someone with cancer, their whānau or friends.

Income and expenditure



- Bequests 19.46%
- Donations/Grants 6.72%
- Investment 4.52%
- Other fundraising 27.10%
- Sundry 21.28%
- Operations 20.91%

*for the year ended 31 March 2020



- Administration and salaries 24.14%
- Fundraising 14.54%
- Health promotion 6.01%
- Marketing and communication 4.69%
- Research 4.96%
- Cancer Society's Lions Lodge 23.61%
- Special grants 0.20%
- Supportive care 17.87%
- Volunteers 3.98%

*for the year ended 31 March 2020

In an effort to provide a consistent presentation of financial information across the divisions of the Cancer Society, it has been agreed that this breakdown will be used as part of each Division's Annual Report.

WAIKATO/BAY OF PLENTY DIVISION CANCER SOCIETY OF NEW ZEALAND INCORPORATED
SUMMARY STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES

For the year ended 31 March 2020

	2020 \$	2019 \$
REVENUE		
Revenue from non-exchange transactions	2,785,667	2,494,061
Revenue from exchange transactions	1,378,819	1,260,179
Gain on Disposal of Property Plant and Equipment	1,070,307	4,014
Total Revenue	5,234,793	3,758,254
EXPENDITURE		
Operating Expenses	4,937,992	4,680,826
Total Expenditure	4,937,992	4,680,826
Operating Surplus/(Deficit) for the Year	296,801	(922,572)
OTHER COMPREHENSIVE REVENUE AND EXPENSES		
Fair Value Gain/(Loss) on investments	(403,490)	488,447
Total Comprehensive Revenue and Expenses for the Year	(106,689)	(434,125)

SUMMARY STATEMENT OF FINANCIAL POSITION

as at 31 March 2020

	Notes	2020 \$	2019 \$
CURRENT ASSETS			
Current Assets		1,950,382	1,591,890
NON CURRENT ASSETS			
Investments		6,385,821	4,630,961
Property, Plant and Equipment		13,906,231	15,798,801
		<u>20,292,052</u>	<u>20,429,762</u>
Total Assets		22,242,434	22,021,652
CURRENT LIABILITIES			
Hold Estate Mortgage Advance	8	3,000,000	3,000,000
Other Current Liabilities		615,929	288,458
		<u>3,615,929</u>	<u>3,288,458</u>
Net Assets		18,626,505	18,733,194
Represented by:			
Accumulated Funds		16,375,881	16,037,929
Investment Fair Value Reserve		1,079,777	1,483,267
Research and Overseas Travel Reserve		269,835	268,420
Memorial Reserves	7	901,012	943,578
Accumulated Funds and Reserves		18,626,505	18,733,194

These financial statements should be read in conjunction with the notes to the financial statements


James Primrose, Chair
 15 July 2020


Matthew White
 15 July 2020

SUMMARY STATEMENT OF CHANGES IN NET ASSETS

For the year ended 31 March 2020

	Accumulated Funds	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Memorial Reserve Funds (Note 7)	Total Equity
Balance at 1 April 2019	16,037,929	1,483,267	268,420	943,578	18,733,194
Total Comprehensive Revenue and Expenses for the year	296,801	(403,490)	-	-	(106,689)
Transfers to/(from) Reserves	41,151	-	1,415	(42,566)	-
Balance at 31 March 2020	16,375,881	1,079,777	269,835	901,012	18,626,505

	Accumulated Funds	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Memorial Reserve Funds (Note 7)	Total Equity
Balance at 1 April 2018	17,006,507	994,820	266,128	899,864	19,167,319
Total Comprehensive Revenue and Expenses for the year	(922,572)	488,447	-	-	(434,125)
Transfers to/(from) Reserves	(46,006)	-	2,292	43,714	-
Balance at 31 March 2019	16,037,929	1,483,267	268,420	943,578	18,733,194

SUMMARY STATEMENT OF CASH FLOWS

For the year ended 31 March 2020

	2020 \$	2019 \$
Net Cash Flows from Operating Activities	(138,072)	(694,323)
Net Cash Flows from Investing Activities	543,873	536,479
Net Increase/(Decrease) in Cash Equivalents	405,801	(157,844)
Cash and Cash Equivalents 1 April	1,383,680	1,541,524
Cash and Cash Equivalents 31 March	1,789,481	1,383,680

These financial statements should be read in conjunction with the notes to the financial statements

NOTES TO AND FORMING PART OF THE SUMMARY FINANCIAL STATEMENTS

For the year ended 31 March 2020

1. Reporting Entity

The reporting entity is the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.), hereinafter referred to as the "Division". The Division is domiciled in New Zealand and is a charitable organisation registered under the Incorporated Societies Act 1908 and the Charities Act 2005.

2. Summary Financial Statements

These are the summary financial statements of the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.). The summary financial statements and the accompanying notes present the financial results of activities carried out by the Division for the year ended 31 March 2020.

These summary financial statements have been prepared in compliance with Public Benefit Entity Standard FRS — 43 "Summary Financial Statements" were authorised for issue by the Board on 15 July 2020. The summary financial statements have been extracted from and are consistent with the full audited financial statements for the year ended 31 March 2020. These were authorised for issue by the Board on 15 July 2020. Summary financial statements do not include all the disclosures provided in the full audited financial statements and cannot be expected to provide as complete an understanding as provided by the full financial statements, which can be obtained from the office of the Division or from the Division's website waikato-bop.cancernz.org.nz

The full financial statements have been audited by PKF Hamilton Audit Limited and a modified audit opinion was issued on 15 July 2020. The audit concluded that, except for limited controls over cash received from donations and fundraising, the full financial statements present fairly in all other material aspects the Division's financial position as at 31 March 2020 and its financial performance and cashflows for the year ended on that date.

3. Statement of Compliance

The Division's full financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand (NZ GAAP) and the Tier 2 Public Benefit Entities International Public Sector Accounting Standards Reduced Disclosure Regime (PBE IPSAS RDR). Disclosure concessions have been applied.

4. Measurement Base

The financial statements have been prepared on the basis of historical cost, except for the revaluation of the following assets which are stated at their fair value:

- available-for-sale financial assets through Other Comprehensive Income.

5. Charitable Status and Taxation

The Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.) is a registered charity and is exempt from income tax by the Inland Revenue Department.

6. Related Parties

The organisation entered into related party transactions during the year as detailed below:

Name		
S & C Consultants NZ Ltd		
Relationship	Common board member	
Transaction Type	Representation on national health boards	
Transaction Amounts	2020	2019
	20,000	10,000

The Division received revenue for services the Chief Executive provided to the Health and Disability System Review. A portion of these funds were then paid to the Chief Executive.

At 31 March 2020 there were no related party balances receivable or payable (2019: nil).

Key Management Personnel

The key management personnel, as defined by PBE IPSAS 20 Related Party Disclosures, are the members of the governing body which is comprised of the Board members, the Chief Executive Officer, and management personnel of the Division. No remuneration was paid to Board members for their position during the current or prior year. Board members receive reimbursement of expenses.

Transactions with key management personnel during the reporting period were as follows:

	2020	2019
Remuneration paid to key management personnel	376,920	398,454
Number of persons (EFT)	3.0	3.5

7. Memorial Reserve Funds
Mona Lickfold Memorial Fund

The Mona Lickfold Memorial Fund recognises the generosity of Mona Lickfold's bequest to the Cancer Society. The fund is established for the benefit of cancer patients and their families in the Whakatāne district.

	2020	2019
	48,952	53,164

Megan Patchell Education Fund

The Megan Patchell Education Fund was established in 2017 through a bequest from the Estate of Megan Patchell. The fund was established for research and educational purposes.

	39,765	37,870
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Lawrence Jones Research Fund

The Lawrence Jones Research Fund was established in 2016 through a bequest from the Estate of Lawrence David Jones, to support research projects into the nature, control and prevention of cancer.

	812,295	852,544
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Total Memorial Reserves Funds

	901,012	943,578
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8. Hold Estate Mortgage Advance

In 2011, the late David Hold of Taupō left the residue of his Estate to the Waikato/Bay of Plenty Division of the Cancer Society of New Zealand (Inc). As at 31 March 2020 advances of \$3million (2019: \$3million) have been made to the Division from the Estate to enable the Division to utilise the funds, prior to final settlement.

9. Commitments and Contingencies

The Division has a contingent asset relating to \$600,000 of funds (together with accrued interest) held by the Trustee of the Hold Estate. It is probable that these funds will be paid to the Division once the Estate has been fully settled in 2021.

Future operating lease commitments of properties leased by the organisation amount to \$83,933 within 1 year and \$225,675 for subsequent financial periods. There were no capital commitments or contingent liabilities as at 31 March 2020 (2019: nil).

10. Events Subsequent to Balance Date

There were no events that occurred subsequent to balance date that would have a material impact on the Financial Statements (2019: Nil).



All I did was walk into the local office and have a chat about the help they might be able to give me.

From there, everything felt easier.

Don



Our impact

1 April 2019 – 31 March 2020

Cancer Society's Lions Lodge

1,502

the number of guests who stayed at the Cancer Society's Lions Lodge last year.



11,595

the total number of bed nights that the Cancer Society provided to guests staying at the Lodge.

30,465

meals served to Lodge guests.

3,172

return trips in the Lodge shuttle helping people get to and from treatment and appointments.

Research

\$244,717

amount contributed by our division to local and national cancer research.

Achievements

1 April 2019 - 31 March 2020

Fundraising

\$237,998

received from donors across the region.

17

successful grant applications
generating \$142,908.

\$710,097

raised from Daffodil Day 2019.

96

dedicated community fundraisers
organised their own events, raising
\$148,756 for the Cancer Society.

1,231

people took to the track at Relay For Life
in Hamilton, raising \$179,953.





To be a good volunteer
I think you have to smile
and you have to like
people. Volunteering has
taught me to be grateful
for what I've got. You get
satisfaction knowing
you've helped somebody,
and patients tell us we
provide a great service.

Joclyn

96,000

kilometres travelled by volunteers
transporting people to and from
treatment and medical appointments.

Our impact

1 April 2019 – 31 March 2020

Volunteers

11,427

the recorded number of hours that our volunteers have spent making a difference in their communities.

98%

of volunteers would recommend volunteering at the Cancer Society to family or friends.

3,688

the number of treatment and medical appointments our volunteer drivers transported clients to last year.

95%

of volunteers say helping at the Cancer Society gives them a sense of meaning and purpose.

97%

of volunteers are satisfied with their volunteering experience at the Cancer Society.



How to support us

To find out more about any of the below, please contact one of our offices in Hamilton, Tauranga or Rotorua.

Make a donation

Join as a member

Leave us a gift in your Will

Become a volunteer

Take part in Daffodil Day
or attend an event

Sponsor us

Sign up as a regular donor

Become a community
fundraiser

Visit cancernz.org.nz



Thank you

The Waikato/Bay of Plenty Cancer Society gratefully acknowledges its sponsors and supporters



ACLX

Clandon Daffodils

Claudelands

Dilmah

Dragon Community Trust

Dry July

Fastway Couriers

Frances Skeet Charitable Trust

Fuji Xerox

Glenice & John Gallagher Foundation

Grassroots Trust

LJ Hooker

Lotteries Community Fund

MediaWorks Radio Tauranga

MediaWorks Radio Waikato

Rod & Chris Millar



Montana Food and Events

NZ Community Trust

NZ Sound

Partridge Jewellers

Perpetual Guardian

Perry Group

Pom Pom Events & Marketing

Rotorua Energy Charitable Trust

Skydive Taupō

Singapore Airlines Ltd

Seddon Park Funeral Home

Tauranga Energy Consumer Trust

The Lion Foundation

The Southern Trust

The Tidd Foundation

Trust Waikato



Lions Clubs of Districts
202L and 202K



Contact us

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Cancer Society's Lions Lodge

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