



**Cancer  
Society**

Te Kāhui Matepukupuku  
o Aotearoa

# Annual Report 2022

**[cancer.org.nz](https://cancer.org.nz)**

Waikato/Bay of Plenty Cancer Society





There's so much information to take on board. It's valuable being able to ask the nurses about anything to do with cancer, and they're always happy to share. It's very comforting.

Lizzie



# All people, every cancer

The Cancer Society is committed to reducing the impact and incidence of cancer in communities throughout the Waikato and Bay of Plenty region.



# Chair's report

Cancer Society has continued to support people with cancer and their whānau through the global pandemic, with prevention and risk mitigation always at the fore of how we operate our services.

Covid-19 continues to have a significant impact on communities and individuals. People have become somewhat desensitised to the risk the virus poses and weary of the ongoing measures to prevent transmission. However, people with cancer remain particularly vulnerable and the Cancer Society has continued to support and advocate for our clients during these challenging times.

This year, we continued our campaign to raise funds in honour of the tenth anniversary of Cancer Society's Lions Lodge with a view to update the facility so we can continue to deliver a high-quality experience for guests. Lions clubs through the region stepped forward to support our campaign and various philanthropic funders were also very generous with grants for refurbishment. We are extremely grateful for their continued support during the year.

While we were bitterly disappointed to cancel Daffodil Day street collection in August 2021 due to Covid-19 lockdown, we were humbled at the response from our communities, who supported the national online appeal. Our major sponsor ANZ were particularly supportive, and we thank them for their ongoing commitment. Our collaboration with Cancer Society Auckland/Northland for fundraising has been a success in the first year, despite the challenges of face-to-face fundraising during a pandemic. However, ensuring sufficient funds to carry out our mission continues to be challenging.

Community fundraising campaigns were highlights in a difficult environment. This year's Longest Day golf challenge was even more successful in its second year of operation and Jump for Cancer was relaunched with teams in Taupō and Tauranga courageously skydiving in support of Cancer Society.

We had a solid financial performance for the year ended 31 March 2022 in a challenging environment. While we had a reported operating surplus of \$2.5M, this was the result of settlement and recognition of a generous bequest of \$3.67M from the late David Hold. The majority of the funds were received in 2016/2017, but at that time the distribution was required to be treated as a loan, in order to allow time for any challenges to the will. The Estate has now been wound up and the income recognised in the 2022 financial year. There was also a fair-value gain on investments of \$216,365. It should be acknowledged that a significant decrease in market value of the investments has occurred since then, and next year's financial results may have a less positive outcome. Otherwise, income and expenses were within budget and the organisation remains in a sound financial position.

At a national level, work on the implementation of the new federation-wide strategic plan is continuing. This lays the foundation for Cancer Society divisions to work collaboratively in a way that ensures delivery of a high-quality national model of supportive care, an improved collaborative approach to fundraising and a more efficient governance structure.

We would like to acknowledge the passing of Life Member and one of our original founders, Barry Prior. Without people like Barry, the extensive cancer supportive care services provided to our communities

would not exist. We are proud to pay tribute to Barry on page twelve.

With great sadness, but also gratitude, we have farewelled Chief Executive, Shelley Campbell. Her outstanding leadership during the pandemic and her commitment to improving cancer outcomes within our Division, and nationally, has been an inspiration. We wish Shelley well in her new role as Chief Executive of Wise Group.

Cancer Society could not operate without our trusted partners and sponsors. The generosity and commitment of our philanthropic funders, corporates and clubs is an indication of the fabric of our local communities. We particularly thank our major sponsors ANZ Bank, Fairview Motors and Lions clubs, and all the organisations and individuals who have supported us this year. Without you, none of our work in the community would be possible.

We are particularly fortunate to have a skilled and dedicated team of staff, volunteers and board members working together to assist us to achieve our mission of reducing the impact and incidence of cancer for New Zealanders. The staff and management team work tirelessly across the organisation, pitching in for fundraising, Lodge duties and driving, regardless of their "day job" or rank. I would also like to express my sincere thanks to my fellow board members and all volunteers for their contributions during this challenging, but rewarding, year.



**Dr Jim Primrose**  
Chair, Waikato/Bay of Plenty  
Cancer Society Board



Walking alongside  
whānau in a  
supportive care role  
during this time is  
not only precious,  
it's imperative.

Zoe



# Celebrating ten years



When we marked the tenth anniversary of the Cancer Society's Lions Lodge on 26 February 2021, we envisaged a year-long calendar of events in celebration of the significant role the Lodge plays providing free accommodation, meals and support to people with cancer who are in need.

In its first ten years, the Lodge provided 106,424 nights' accommodation to people with cancer and their carers, and served 319,272 nutritious meals — all at no cost to guests. It is indeed an achievement worth celebrating.

However, one of our goals was also to look to the future to ensure this unique facility stands the test of time and remains an inviting home away from home for the more than 15,000 people who will stay there in the next ten years.

We set an ambitious target to raise \$250,000 to fund refurbishments at the Lodge.

We did not know then the impact Covid-19 would have

on the fundraising activities we planned. It was disappointing to cancel several events during the year, not only for us at Cancer Society, but our supporters in the community who planned their own fundraising events on behalf of the Lodge.

Nevertheless, the support from communities across the region did not waiver. We've since exceeded our fundraising goal, raising over \$400,000 to date, and work to renovate our rooms is progressing well.

This would not have been possible without the vast generosity of supporters.

We want to thank those who made a significant contribution to our tenth anniversary fund by sponsoring the renovation of guest rooms at the Lodge.

Bethlehem — Te Puna Lions Club

Brian Perry Charitable Trust

Cambridge Lions Club

East Hamilton Lions Club

Gisborne Wainui Lions Club

Golden Homes

Hamilton Dinsdale Lions Club

Hamilton St Andrews Lions Club

Hinuera — Te Poi Lions Club

Katikati Lions Club

Katrina Clokie

K E Hollamby (Holly)

Ken Feisst

Kihikihi Lions Club

Lions Clubs District Banking Trust

Lloyd Morgan Lions Club  
Charitable Trust

Morrinsville Lions Club

Morrinsville Pakete Lions Club

Ōhaupō–Ngāhinapōuri Lions Club

Ōhope Beach Lions Club

Ōtorohanga Lions Club

Reporoa Lions Club

Rotorua East, Rotorua Sulphur City  
& Ngongotahā Lions Clubs

Tamahere Lions Club

Taupō Lakeland Lions Club

Te Aroha Lions Club

Te Aroha Mountain Lions Club

Te Awamutu Lions Club

Te Kauwhata & District Lions Club

Te Kauwhata Lakeside Lions Club

Terrier Race Against Time

Tokoroa City Lions Club

Tokoroa Host Lions Club

Waihi Lions Club

Welcome Bay Lions Club

# Statement of service performance

1 April 2021 - 31 March 2022

As a member of Cancer Society of New Zealand Incorporated, Waikato/Bay of Plenty Division supports the federation strategic goals.

## A respected voice on cancer prevention



28,844

Students in SunSmart accredited schools  
(2021: 26,859)



11

Graduates from Kia Ora E Te Iwi, a marae-based health literacy programme  
(2021: 27)



8

Submissions made to local and central government  
(2021: 0)

Statement of service performance continued 1 April 2021 - 31 March 2022

## A valued partner within the health sector



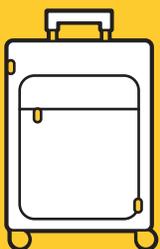
1,712

Guests at Cancer Society's Lions Lodge  
(2021: 1,500)



34,290

Meals served at the Lodge  
(2021: 28,959)



11,592

Nights' accommodation at the Lodge  
(2021: 11,093)



\$240,467

Contributed to cancer research  
(2021: \$244,335)

Statement of service performance continued 1 April 2021 - 31 March 2022

Uses resources effectively



32

Full-time  
equivalent staff  
(2021: 28)



13

Vehicles in the  
community  
(2021: 12)



\$106,133

Lodge replacement and  
renewal expenditure  
(2021: \$51,272)

Statement of service performance continued 1 April 2021 - 31 March 2022

Anchored in our communities



8,183

Contacts with a supportive care nurse  
(2021: 9,040)



\$80,017

Value of other services delivered like massage, frozen meals and counselling  
(2021: \$71,116)



989

New clients  
(2021: 1,212)



\$230,327

Raised by community fundraisers  
(2021: \$235,206)



8,745

Volunteer hours  
(2021: 9,840)



64,300

Kilometres driven taking clients to treatment  
(2021: 76,541)

Significant events

Covid-19 provided significant challenges to cancer clients and their whānau. The Cancer Society's Lions Lodge continued to operate throughout the lockdown periods,

with extended services offering 24/7 accommodation and meals. The volunteer driving service was suspended. Support groups were cancelled. The demand for frozen

meals and psychosocial support increased, but therapeutic massage was suspended. Some face-to-face health promotion activities were suspended during lockdown periods

# Cancer Society farewells Shelley Campbell



The division farewells Shelley Campbell and acknowledges the significant contribution she has made in her five-year tenure since taking on the role of chief executive for the Waikato/Bay of Plenty Cancer Society in 2017.

Key achievements during her time with the division include a focus on frontline services like the Kia Ora E Te Iwi marae-based health literacy programme and the whānau model at Cancer Society's Lions Lodge, as well as the modernisation of IT and financial systems.

Over the last two years Shelley guided the division through the Covid-19 pandemic and several lockdowns in the region, as well as the Waikato DHB ransomware attack in May 2021.

Throughout these challenges, the focus for the division remained the continuation of supportive care services and accommodation to ensure people with cancer received the treatment they needed. This saw

Shelley take a 'hands-on' role at the Lodge in addition to her chief executive responsibilities, and included serving meals to guests, getting behind the wheel of the shuttle and even donning an apron for housekeeping.

One of the 'silver linings' to come out of challenging times has been greater collaboration across the federation as demonstrated by last year's national Daffodil Day appeal in the wake of the cancelled street appeal and Waikato/Bay of Plenty division's unified fundraising agreement with Auckland Northland division in 2021.

At a national level, Shelley says she is proud of the impact the Cancer Society has had on cancer care and

control in recent years. Highlights include the Cancer Care at a Crossroads Conference co-hosted with Otago University in February 2019, which identified the need for central leadership in cancer control. Since then, we've seen the establishment of Te Aho o te Kahu Cancer Control Agency and the release of the New Zealand Cancer Action Plan – the first of its kind since 2003.

Although Shelley moves in a new direction as chief executive of one of the largest mental health and wellbeing services in New Zealand, she continues to take a keen interest in cancer control as chair of Te Aho o te Kahu and co-chair of the National Māori Bowel Cancer Panel.

# Barry Charles Prior, JP, MNZM 1930–2022

The division is saddened by the passing of former president, life member and loyal supporter Barry Prior.

Barry was a key figure in the formation of the Waikato branch of the British Empire Cancer Society in 1963 – later named the Waikato/Bay of Plenty Division of the Cancer Society.

In the early 1960s Barry identified a critical need for cancer treatment to be delivered locally within Waikato. At that time, the nearest radiation therapy machine was in Auckland, 130 kilometres from Hamilton and more than 320 kilometres from the far reaches of the territory it was expected to cover. For many people with cancer living in the region's most remote communities, it was an insurmountable barrier to receiving vital cancer treatment.

As president of the local Jaycees at that time, and with his deep commitment to public service, Barry saw an opportunity to improve treatment options for people with cancer living in Waikato. The solution was to raise funds for a Cobalt-60 radiation therapy machine at Waikato Hospital.

The campaign to raise the required funds was ambitious, and not without its detractors. During a presentation to the AGM on the occasion of the division's 40th anniversary in 2003, Barry outlined the various challenges Jaycees faced, not least of all resistance from Government and other interest groups. Nevertheless, Barry remained undeterred.

More than 500 Jaycees across Waikato took part in a telephone appeal on a single evening. The response from the public was overwhelming. Over £73,000 were raised.

Barry leaves behind an astonishing legacy; a purpose-built cancer unit at Waikato Hospital and the establishment of Waikato/Bay of Plenty Cancer Society. Even more significant is the many people with cancer across the region who benefitted from improved access to life-prolonging treatment.



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**WAIKATO/BAY OF PLENTY DIVISION CANCER SOCIETY OF NEW ZEALAND INCORPORATED**  
**SUMMARY STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES**

For the year ended 31 March 2022

	2022 \$	2021 \$
<b>REVENUE</b>		
Revenue from non-exchange transactions	6,267,542	3,163,123
Revenue from exchange transactions	1,703,212	1,326,508
Gain on Disposal of Property Plant and Equipment	-	179,823
<b>Total Revenue</b>	<b>7,970,754</b>	<b>4,669,454</b>
<b>EXPENDITURE</b>		
Operating Expenses	5,468,460	4,791,122
<b>Total Expenditure</b>	<b>5,468,460</b>	<b>4,791,122</b>
<b>Operating Surplus/(Deficit) for the Year</b>	<b>2,502,294</b>	<b>(121,668)</b>
<b>OTHER COMPREHENSIVE REVENUE AND EXPENSES</b>		
Donations In-Kind	1,215	-
Fair Value Gain/(Loss) on investments	216,365	935,184
Total Other Comprehensive Revenue and Expenses	217,580	935,184
<b>Total Comprehensive Revenue and Expenses for the Year</b>	<b>2,719,874</b>	<b>813,516</b>

**SUMMARY STATEMENT OF FINANCIAL POSITION**

as at 31 March 2022

	Notes	2022 \$	2021 \$
<b>CURRENT ASSETS</b>			
Current Assets		2,146,982	1,931,456
<b>NON CURRENT ASSETS</b>			
Investments		7,840,073	7,785,471
Property, Plant and Equipment		12,757,350	13,066,876
		<u>20,597,423</u>	<u>20,852,347</u>
<b>Total Assets</b>		<b>22,744,405</b>	<b>22,783,803</b>
<b>CURRENT LIABILITIES</b>			
Hold Estate Mortgage Advance	8	-	3,000,000
Other Current Liabilities		584,510	343,782
		<u>584,510</u>	<u>3,343,782</u>
<b>Net Assets</b>		<b>22,159,895</b>	<b>19,440,021</b>
<b>Represented by:</b>			
Accumulated Funds		18,692,125	15,988,013
Endowment Reserves	7	1,236,444	1,221,897
Investment Fair Value Reserve		2,231,326	2,014,961
Research and Overseas Travel Reserve		-	215,150
<b>Accumulated Funds and Reserves</b>		<b>22,159,895</b>	<b>19,440,021</b>

These financial statements should be read in conjunction with the notes to the financial statements

  
**James Primrose**, Chair  
 13 July 2022

  
**Matthew White**  
 13 July 2022

**SUMMARY STATEMENT OF CHANGES IN NET ASSETS**

For the year ended 31 March 2022

	Accumulated Funds	Endowment Reserves (Note 7)	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2021	15,988,013	1,221,897	2,014,961	215,150	19,440,021
<b>Total Comprehensive Revenue and Expenses for the year</b>	<b>2,516,109</b>	<b>-</b>	<b>216,365</b>	<b>-</b>	<b>2,732,474</b>
Transfers to/(from) Reserves	200,603	14,547	-	(215,150)	-
<b>Balance at 31 March 2022</b>	<b>18,704,725</b>	<b>1,236,444</b>	<b>2,231,326</b>	<b>-</b>	<b>22,172,495</b>

	Accumulated Funds	Endowment Reserves (Note 7)	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2020	16,375,881	901,012	1,079,777	269,835	18,626,505
<b>Total Comprehensive Revenue and Expenses for the year</b>	<b>(121,668)</b>	<b>-</b>	<b>935,184</b>	<b>-</b>	<b>813,516</b>
Transfers to/(from) Reserves	(266,200)	320,885	-	(54,685)	-
<b>Balance at 31 March 2021</b>	<b>15,988,013</b>	<b>1,221,897</b>	<b>2,014,961</b>	<b>215,150</b>	<b>19,440,021</b>

**SUMMARY STATEMENT OF CASH FLOWS**

For the year ended 31 March 2022

	2022 \$	2021 \$
Net Cash Flows from Operating Activities	(120,943)	(292,991)
Net Cash Flows from Investing Activities	109,801	215,812
<b>Net Decrease in Cash Equivalents</b>	<b>(11,142)</b>	<b>(77,179)</b>
Cash and Cash Equivalents 1 April	1,712,302	1,789,481
<b>Cash and Cash Equivalents 31 March</b>	<b>1,701,160</b>	<b>1,712,302</b>

These financial statements should be read in conjunction with the notes to the financial statements

**NOTES TO AND FORMING PART OF THE SUMMARY FINANCIAL STATEMENTS**

For the year ended 31 March 2022

**1. Reporting Entity**

The reporting entity is the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.), hereinafter referred to as the "Division". The Division is domiciled in New Zealand and is a charitable organisation registered under the Incorporated Societies Act 1908 and the Charities Act 2005.

**2. Summary Financial Statements**

These are the Summary financial statements of the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.). The summary financial statements and the accompanying notes present the financial results of activities carried out by the Division for the year ended 31 March 2022.

These summary financial statements have been prepared in compliance with Public Benefit Entity Standard FRS — 43 "Summary Financial Statements" were authorised for issue by the Board on 13 July 2022. The summary financial statements have been extracted from and are consistent with the full audited financial statements for the year ended 31 March 2022. These were authorised for issue by the Board on 13 July 2022.

Summary financial statements do not include all the disclosures provided in the full audited financial statements and cannot be expected to provide as complete an understanding as provided by the full financial statements, which can be obtained from the office of the Division or from the Division's website [www.cancer.org.nz](http://www.cancer.org.nz)

The full financial statements have been audited by PKF Hamilton Audit and a modified audit opinion was issued on 13 July 2022. The audit concluded that, except for limited controls over cash received from donations and fundraising, the full financial statements present fairly in all other material aspects the Division's financial position as at 31 March 2022 and its financial performance and cashflows for the year ended on that date.

**3. Statement of Compliance**

The Division's full financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand (NZ GAAP) and the Tier 2 Public Benefit Entities International Public Sector Accounting Standards Reduced Disclosure Regime (PBE IPSAS RDR). Disclosure concessions have been applied.

**4. Measurement Base**

The financial statements have been prepared on the basis of historical cost, except for the revaluation of the following assets which are stated at their fair value:

- available-for-sale financial assets through Other Comprehensive Income.

**5. Charitable Status and Taxation**

The Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.) is a registered charity and is exempt from income tax by the Inland Revenue Department.

**6. Related Parties**

The organisation entered into related party transactions during the year as detailed below:

Name	Relationship	Transaction Type	2022	2021
PricewaterhouseCoopers Consulting (New Zealand) LP (PwC)	PwC Partner on Division Board	Contract for consultancy services	124,656	-

At 31 March 2022 there were no related party balances receivable (2021: Nil).

There was a related party balance payable of \$143,354 (2021: Nil).

**Key Management Personnel**

The key management personnel, as defined by PBE IPSAS 20 Related Party Disclosures, are the members of the governing body which is comprised of the Board members, the Chief Executive Officer. No remuneration was paid to Board members for their position during the current or prior year. Board members receive reimbursement of expenses.

Transactions with key management personnel during the reporting period were as follows:

	2022	2021
Remuneration paid to key management personnel	409,240	396,607
Number of persons (EFT)	3	3

**7. Endowment Reserves**
**Geoffrey Hindle Lung Cancer Research Fund**

The Geoffrey Hindle Lung Cancer Research Fund was established in 2021 through a bequest from the Estate of Geoffrey Hindle. The conditions of the bequest are that the Division utilises the bequest to support lung cancer research projects into the nature, control and prevention of lung cancer.

	2022	2021
	296,650	302,650

**Megan Patchell Education Fund**

The Megan Patchell Education Fund was established in 2017 through a bequest from the Estate of Megan Patchell. The fund was established for research and educational purposes.

	2022	2021
	39,921	41,517

**Mona Lickfold Memorial Fund**

The Mona Lickfold Memorial Fund recognises the generosity of Mona Lickfold's bequest to the Cancer Society. The fund is established for the benefit of cancer patients and their families in the Whakatāne district.

	35,200	55,002
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**Lawrence Jones Research Fund**

The Lawrence Jones Research Fund was established in 2016 through a bequest from the Estate of Lawrence David Jones, to support research projects into the nature, control and prevention of cancer.

	864,674	822,728
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**Total Memorial Reserves Funds**

	<b>1,236,444</b>	<b>1,221,897</b>
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**8. Hold Estate Mortgage Advance**

In 2011, the late David Hold of Taupō left the residue of his Estate to the Waikato/Bay of Plenty Division of the Cancer Society of New Zealand (Inc). As at 31 March 2022 distributions of \$3.67million have been made to the Division from the Estate and the mortgages over the property of the Division have been released.

**9. Commitments and Contingencies**

The Division had a contingent asset relating to \$600,000 of funds (together with accrued interest) held by the Trustee of the Hold Estate. A distribution of \$670,000 was paid to the Division in March 2022.

Future operating lease commitments of property leased by the organisation amount to \$90,265 within 1 year and \$89,989 for subsequent financial periods.

There were no capital commitments or contingent liabilities as at 31 March 2022 (2021: Nil).

**10. Events Subsequent to Balance Date**

There were no events that occurred subsequent to balance date that would have a material impact on the Financial Statements (2021: Nil).



The Lodge  
is more than  
just a beautiful  
building. It's the  
people here that  
make it special.  
The staff here are  
angels. Nothing  
is ever a problem.

Jim



# How to support us

To find out more about any of the below, please contact one of our offices in Hamilton, Tauranga or Rotorua.

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Make a donation

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Join as a member

---

Leave us a gift in your Will

---

Become a volunteer

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Take part in Daffodil Day  
or attend an event

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Sponsor us

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Sign up as a regular donor

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Become a community  
fundraiser

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Visit [cancer.org.nz](http://cancer.org.nz)

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# Thank you

The Waikato/Bay of Plenty Cancer Society gratefully acknowledges its sponsors and supporters



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Bayleys Taupo

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Clandon Daffodils

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Dilmah

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Dragon Community Trust

---

Frances Skeet Charitable Trust

---

FreshChoice Leamington

---

FreshChoice Te Awamutu

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Fuji Xerox

---

Gallagher Charitable Trust

---

Glenice & John Gallagher Foundation

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Jani-King New Zealand

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Lotteries Community Fund

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Mitre 10 MEGA Hamilton

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Montana Food and Events

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New Zealand Certified Builders

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New Zealand Community Trust

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ONE Foundation

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Perpetual Guardian

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Rod & Chris Millar

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Rotorua Lakes Council

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Rotorua Trust

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Taupō District Council

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Tauranga Energy Consumer Trust

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The Lion Foundation

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The Tidd Foundation

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Trust Waikato

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**FAIRVIEW™**



Lions Clubs of Districts  
202L and 202K



## Contact us

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511 Grey Street, Hamilton

**Lakes, including Taupō & Rotorua**  
07 349 4556 or 0800 22 77 44  
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1235 Ranolf Street, Rotorua

**Bay of Plenty**  
07 571 2035 or 0800 22 77 44  
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**Cancer Society's Lions Lodge**  
07 834 2351  
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32 Tainui St, Hamilton

[cancer.org.nz](http://cancer.org.nz)

Cancer information helpline:  
0800 CANCER (226 237)

 @CancerSocietyWaiBOP

 @CancerSocietyWBOP

