

# 2025 Annual Report

Waikato/Bay of Plenty Cancer Society **cancer.org.nz** 







Oh my gosh, just the sheer wairua, or the beautiful feeling that is in that building — in the people, in the volunteers — I can't think of a better place to have recovered. It was such a needed space for me, allowing me to recover and heal.

Thalea



## Every person, every cancer

The Cancer Society is committed to reducing the impact and incidence of cancer in communities throughout the Waikato and Bay of Plenty region.



# Chair's report

#### Cancer in our community

Cancer is New Zealand's leading cause of death. Around one in three people will be affected in their lifetime. Demand will continue to rise as our population ages and lifestyle risks persist. Māori and Pacific peoples continue to face poorer outcomes due to later diagnosis and barriers to treatment. Closing this gap remains a priority. At the same time, advances in research, immunotherapy, diagnostics and precision treatment are improving survival and quality of life. Our role is to translate progress into practical support, delivered where people live.

## Our national response, working together

The Waikato/Bay of Plenty Division is part of a nationwide network.
Together we share standards, invest in capability and advocate for equitable access to treatment. The Cancer Society is New Zealand's largest non-government funder of cancer research. Through investing in evidence and innovation we aim to:

- Improve survival rates
- Enhance quality of life
- Ensure equitable access to care Research saves lives. It also guides how we design and deliver support locally.

#### Our local response — Waikato, Bay of Plenty and Lakes

Everyone deserves the support needed to live well with cancer. Our strength is our reach across urban, rural and remote communities. Services include information and counselling, transport to treatment, accommodation support, and practical help for patients and whānau.

In the past year we:

- Assisted 3,724 people with cancer-related services
- Recorded more than 19,000 direct contacts with clients
- Saw transport-to-treatment demand rise 16%
- Benefited from 15,910 volunteer hours

Behind each number is a person, a family and a story. Thank you to our staff and volunteers who make this possible every day.

#### **Financial overview**

We delivered a surplus of \$524,000. This reflects generous community giving and strong fundraising participation. We are using this position to meet rising demand, maintain essential services and invest where need is greatest. We continue to diversify income through regular giving, corporate partnerships, grants and improved utilisation of our accommodation assets to strengthen resilience.

#### Progress on strategic projects

- Sustainable funding. We are growing dependable income through a regular giving programme, deeper donor stewardship and greater use of the Cancer Society's Lions Lodge in Hamilton. This mix improves predictability and reduces reliance on one-off events.
- Organisational structure. We updated Division rules to meet Incorporated Societies Act requirements and progressed a Cancer Support Trust to steward Division assets. The objective is simple: ensure local assets deliver sustained benefit for local people.
- Property development. We ringfenced funds to progress Tauranga



accommodation. Support from local business leaders and funders has been strong. A dedicated facility near treatment will reduce travel stress, keep whānau close and improve adherence to care plans across the Bay of Plenty.

## Thank you — our community of support

To our donors, supporters and partners, thank you. Your contributions power our work.

- For every staff member, around ten volunteers serve in the community
- On Daffodil Day, more than 2,400 volunteers step forward
   Your goodwill, time and expertise make a tangible difference for people facing cancer.

#### Looking ahead

In the year ahead we will deepen our focus on equity and access, progress the Tauranga accommodation project, and continue to grow sustainable funding. We will measure what matters, invest in our people and volunteers, and target services to where they have most impact. Together, we will keep improving outcomes and ensure no one in our region faces cancer alone.

Matthew White Chair, Waikato/Bay of Plenty Cancer Society Board

Mulho

# From the Chief Executive



As I reflect on the challenges and achievements of 2024/2025, I am filled with immense pride and gratitude for the community we serve and represent.

Every day, I am reminded of the resilience, hope, and kindness that define our region. We are a community standing strong together to improve the experience of cancer for everyone who walks through our doors.

At the start of this financial year, we were buoyed by the New Zealand Government's decision to fund 26 new cancer treatments, bringing renewed hope to whānau across the Waikato and Bay of Plenty.

Our team has taken this momentum and amplified it. I am especially proud of how our staff and volunteers have risen to the challenge of rising demand, delivering more services and support to people in need, wherever they live. We remain focused on building a dedicated accommodation facility in Tauranga and in 2025 took some encouraging first steps in articulating our vision to local philanthropists and funding bodies and identifying sites near the hospital.

I cannot overstate the importance of all our community supporters — they really are our beating heart. This year, the determination of Lions clubs and local businesses saw us complete essential building works at the Cancer Society's Lions Lodge in Hamilton, further improving parking and accessibility. Local councils also helped us bring the Memory Meadow initiative to several more communities and local schools contributed to the most successful Relay of Life in many years.

Equally inspiring was the generous donation of a new electric van, a combination of philanthropic financial support and a long-standing partnership with Fairview Motors in Hamilton. The new e-van allows us to continue our vital service of transporting Lodge patients to and from hospital appointments, removing yet another barrier on their way to healing.

These successes, and many others, remind us that cancer is being met with innovation as well as compassion.

Advances in detection, treatment, and care are instilling hope and changing the narrative of cancer forever. We are witnessing the dawn of a new era, where more people are living well and living longer after a diagnosis.

As we move forward, I extend my heartfelt thanks to every donor, volunteer, patient, whānau, business, school, community group and staff member who contributes to this mission. Our journey is about people, about you. Together, we are not just tackling cancer. We are building a future where no one faces cancer alone, and where hope grows stronger with every year.

Ngā mihi nui,

Helen Carter Chief Executive Waikato/Bay of Plenty Cancer Society

# Supporters step in to fund Lodge retaining wall















For the past three years, we have worked tirelessly to renovate the retaining wall at the Cancer Society's Lions Lodge. Perched on a steep hillside, the Lodge urgently needed a stronger foundation to protect the building and surrounding properties.

Thanks to the generosity of long-term funders, this critical project was completed in 2025, ensuring the safety and sustainability of the Lodge for years to come.

Together, the Lloyd Morgan Lions Charitable Trust, Lions International USA, and our local Lions Clubs raised more than \$336,000 to make this project possible. We are also deeply grateful to Schick Civil Construction, who not only won the tender but also made a significant pro-bono contribution through project management expertise. Their support was invaluable in bringing the project to life.

The upgraded area is now fully operational and fit for purpose, with the added benefit of increased parking for our guests — making the Lodge even more welcoming for those who need it most.

# Year of our impact



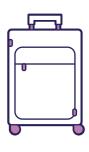
2,696
Guests accommodated at the Lodge while receiving treatment at Waikato Hospital (2024: 2,574)

3,724

People in our local communities we have assisted with accommodation, supportive care, ancilliary services and transport to treatment, as they navigate living with cancer (2024:3,640)



43,650
Meals served to guests at the Lodge (2024: 40,059)



17,145 Nights' accommodation provided to guests at the Lodge (2024:16,025)



\$252,583 Contributed to cancer research (2024: \$211,250)



19,289
Total number of direct client services
(2024:16,453)



\$77,411
Value of services provided to clients, other than nurse support, including massage, frozen meals and counselling sessions
(2024: \$83,513)



2,100 Clients offered supportive care services (2024:1,641)



104,657
Kilometres travelled by volunteers transporting clients to cancer treatment and appointments (2024:113,950)



15,910
Hours our
volunteers have
spent making a
difference in their
community
(2024: 9,670)



\$430,622 Raised by supporters in communities across the region (2024: \$313,807)





## 'Carol' helping cancer patients get to treatment in New Zealand electric vehicle first

When the shuttle at the Cancer Society's Lions Lodge faced costly repairs, an anonymous benefactor reached out to the Cancer Society with a surprising offer: a donation towards a brand new, electric vehicle. But the story didn't end there — the shuttle would need to undergo extensive customisation to make it fit-for-purpose for the daily shuttle run to and from Waikato Hospital. So, the Cancer Society turned to long-time supporter, Fairview Motors Limited.

"When the Cancer Society reached out with the idea of an electric van at the Lodge, we jumped. We have supported the Cancer Society in the Waikato for over 30 years so we knew exactly what the van would be used for," says Fairview Motors Limited Dealer Principal, Andrew Collett.

In order for 'Carol' (the shuttle's nickname at request of the donor)

to work, the shuttle needed to be equipped with substantial seating and conveniences to make it appropriate for transporting cancer patients.

"This is the type of work an EV is the perfect solution for. We got to work immediately, plenty of Transits have been converted to mini-buses before. The end result is fantastic, making the Cancer Society's fully electric coach the first of its kind to have a Ford badge in New Zealand."

The Cancer Society is thrilled with the addition of the electric van, which also ticks boxes as part of the Cancer Society's bid to be futurefocused.

"The van supports our ongoing sustainability by reducing operating costs," says Cancer Society Waikato/ Bay of Plenty chief executive, Helen Carter. "It is also going to give our patients a quieter, smoother and more comfortable ride so it is a win-win. We are incredibly fortunate to have Fairview Motors on board with us to help get an idea like Carol off the ground. They are an outstanding example of how local business support the work we do. We are very proud to be part of this project and early feedback from our guests show they love Carol too."

Collett says Carol will be a perfect match for the shuttle's workload and that going electric will help the Cancer Society do its bit to reduce its carbon footprint.

"The Cancer Society is now on a sustainability journey. The new van will be considerably cheaper to operate, there will be no more diesel bills coupled with considerably reduced servicing costs. The end result is fantastic."

## WAIKATO/BAY OF PLENTY DIVISION CANCER SOCIETY OF NEW ZEALAND INCORPORATED SUMMARY STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES

For the year ended 31 March 2025

For the year ended 31 March 2025			
		2025	2024
		\$	\$
REVENUE Revenue from non-exchange transactions		4 250 005	/, 260 2/ <sub>1</sub> 1
Revenue from exchange transactions		4,259,905 2,864,775	4,368,341 2,157,517
Gain on Disposal of Property, Plant and Equipment		19,391	5,526
Total Revenue	-	7,144,071	6,531,384
Total Neverland		2,111,021	0,551,504
EXPENDITURE			
Operating Expenses	_	6,619,319	5,760,849
Total Expenditure		6,619,319	5,760,849
Operating Surplus/(Deficit) for the Year	=	<u>524,752</u> =	770,535
OTHER COMPREHENSIVE REVENUE AND EXPENSES			
Donations In-Kind		_	3,476
Fair Value Gain/(Loss) on investments		_	246,924
Total Other Comprehensive Revenue and Expenses			250,400
Total Comprehensive Revenue and Expenses for the Year	-		1,020,935
	-	<del></del>	
SUMMARY STATEMENT OF FINANCIAL POSITION as at 31 March 2025			
	Notes	2025	2024
	Hotes	\$	\$
CURRENT ASSETS			
Current Assets		10,061,672	9,144,165
NON CURRENT ACCETS			
NON CURRENT ASSETS Investments			524,863
Property, Plant and Equipment		12,333,606	12,379,749
Leased Assets		7,384	12,048
Ecased Assets		12,340,990	12,916,660
Total Assets		22,402,662	22,060,825
CURRENT LIABILITIES			
Other Current Liabilities		601,417	809,668
		601,417	809,668
NON CURRENT LIABILITIES			
Finance Lease non-current		2,720	7,384
Tillance Lease Holf-Current		604,137	817,052
Net Assets	=	21,798,525	21,243,773
Represented by:			
Accumulated Funds		14,995,165	14,862,772
Endowment Reserves	7	1,045,443	980,180
Facilities Development Reserve	8	5,356,220	5,356,220
Research and Overseas Travel Reserve	9	371,697	44,601
Accumulated Funds and Reserves		21,768,525	21,243,773
	-		

#### **SUMMARY STATEMENT OF CHANGES IN NET ASSETS**

For the year ended 31 March 2025

	Accumulated Funds	Endowment Reserves (Note 7)	Investment Fair Value Reserve	Facilities Development Reserve (Note 8)	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2024	14,862,772	980,180	_	5,356,220	44,601	21,243,773
Total Comprehensive Revenue and Expenses for the year	524,752	-	-	-	-	524,752
Transfers to/(from) Reserves	(392,359)	65,263	_	_	327,096	_
Balance at 31 March 2025	14,995,165	1,045,443	-	_	371,697	21,768,525
	Accumulated Funds	Endowment Reserves (Note 7)	Investment Fair Value Reserve	Facilities Development Reserve (Note 8)	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2023	13,999,952	1,113,590	1,814,296	3,295,000	-	20,222,838
Total Comprehensive Revenue and Expenses for the year	774,011	-	246,924	-	-	1,020,935
Transfers to/(from) Reserves	88,809	(133,410)	(2,061,220)	2,061,220	44,601	_
Balance at 31 March 2024	14,862,772	980,180	_	5,356,220	44,601	21,243,773
SUMMARY STATEMENT OF CASH FLOWS For the year ended 31 March 2025 2025 2024						
Not Cash Flows from Operating As	tivition			170.422	1 240	\$
Net Cash Flows from Operating Ac	tivities			179,433	1,360,7	730
Net Cash Flows from Investing Act	ivities			(244,966)	(1,130,1	83)
Net Decrease in Cash Equivalents	s			(65,533)	230,5	553
Cash and Cash Equivalents 1 April				1,424,244	1,193,	691
Cash and Cash Equivalents 31 Ma	rch			1,358,711	1,424,2	44

Matthew White Board Chair 20 August 2025

mull

Wayne Tainui Board Member 20 August 2025

#### NOTES TO AND FORMING PART OF THE SUMMARY FINANCIAL STATEMENTS

For the year ended 31 March 2025

#### 1. Reporting Entity

The reporting entity is the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.), hereinafter referred to as the "Division". The Division is domiciled in New Zealand and is a charitable organisation registered under the Incorporated Societies Act 1908 and the Charities Act 2005.

#### 2. Summary Financial Statements

These are the Summary financial statements of the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.). The summary financial statements and the accompanying notes present the financial results of activities carried out by the Division for the year ended 31 March 2025.

These summary financial statements have been prepared in compliance with Public Benefit Entity Standard FRS - 43 "Summary Financial Statements" and were authorised for issue by the Board on 20 August 2025. The summary financial statements have been extracted from and are consistent with the full audited financial statements for the year ended 31 March 2025. These were authorised for issue by the Board on 20 August 2025. Summary financial statements do not include all the disclosures provided in the full audited financial statements and cannot be expected to provide as complete an understanding as provided by the full financial statements, which can be obtained from the office of the Division or from the Division's website:

#### waikato-bop.cancernz.org.nz

The full financial statements have been audited by PKF Hamilton Audit and a modified audit opinion was issued on 20 August 2025. The audit concluded that, except for limited controls over cash received from donations and fundraising, the full financial statements present fairly in all other material aspects the Division's financial position as at 31 March 2025 and its financial performance and cashflows for the year ended on that date.

#### 3. Statement of Compliance

The Division's full financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand (NZ GAAP) and the Tier 2 Not-For-Profit Public Benefit Entities Accounting Standards Reduced Disclosure Regime. Disclosure concessions have been applied.

#### 4. Measurement Base

The financial statements have been prepared on the basis of historical and amortised cost, except for financial assets whose performance is evaluated on a fair value basis in the following categories:

- Fair value through surplus or deficit; or
- Fair value through other comprehensive revenue and expenses.

#### 5. Charitable Status and Taxation

The Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.) is a registered charity and is exempt from income tax by the Inland Revenue Department.

#### **6. Related Parties**

The organisation entered into related party transactions during the year as detailed below:

Name	Zealand Inco	
Relationship	Common Board Member - Karen Bennett	
Transaction Type	Income - National donations, bequests, fundraising	
Transaction	2025	2024
Amounts	239,172	572,474

Name	Cancer Society of New Zealand Incorporated
Relationship	Common Board Member - Karen Bennett
Transaction Type	Expenses - National operational and

Transaction Amounts	2025	2024
	575,263	596,639

research levies

Related Party Balances Receivable	2025	2024
Cancer Society of New Zealand	4,409	594

#### Related Party Balances Payable

•		
Cancer Society	1,267	323,515
of New Zealand		

#### **Key Management Personnel**

The key management personnel, as defined by PBE IPSAS 20 Related Party Disclosures, are the members of the governing body which is comprised of the Board members, the Chief Executive Officer and management personnel of the Division. No remuneration was paid to Board members for their position during the current or prior year. Board members receive reimbursement of expenses. Transactions with key management personnel during the reporting period were as follows:

	2025	2024
Remuneration paid to key management personnel	613,907	568,483
Number of persons (EFT)	4	4

#### 7. Endowment Reserves

#### Geoffrey Hindle Lung Cancer Research Fund

The Geoffrey Hindle Lung Cancer Research Fund was established in 2022 through a bequest from the Estate of Geoffrey Hindle. The conditions of the bequest are that the Division utilises the bequest to support lung cancer research projects into the nature, control and prevention of lung cancer.

2025	2024
53,292	53,292

#### **Megan Patchell Education Fund**

The Megan Patchell Education Fund was established in 2017 through a bequest from the Estate of Megan Patchell. The fund was established for research and educational purposes.

40,723 37,895

#### **Mona Lickfold Memorial Fund**

The Mona Lickfold Memorial Fund recognises the generosity of Mona Lickfold's bequest to the Cancer Society. The fund is established for the benefit of cancer patients and their families in the Whakatāne district.

35,296 36,491

#### **Lawrence Jones Research Fund**

The Lawrence Jones Research Fund was established in 2016 through a bequest from the Estate of Lawrence David Jones, to support research projects into the nature, control and prevention of cancer.

916,132 852,502

**Total Endowment Reserves** 

1,045,443 980,180

#### 8. Facilities Development Reserve

The Facilities Development Reserve has been set up to identify proceeds of property sales and investments in recent years. These funds are intended to be applied to facility development for service delivery within the Waikato/Bay of Plenty region.

2025 2024

5,356,220 5,356,220

#### 9. Research & Overseas Travel Reserve Fund

This reserve was set up for donations received that have specific conditions attached requiring the funds to be used for research.

**2025 2024** 371,697 44,601

#### 10. Commitments and Contingencies

There are no contingent assets as at 31 March 2025 (2024: Nil).

Future lease commitments of property leased by the organisation are as follows:

Operating Leases	2025	2024
Current	41,750	40,398
Non-current	6,987	48,736
Finance Leases		
Current	4,664	4,664
Non-current	2,720	7,384

#### 11. Events Subsequent to Balance Date

There were no events that occurred subsequent to balance date that would have a material impact on the Financial Statements (2024: Nil).



## How to support us

To find out more about any of the below, please contact one of our offices in Hamilton, Tauranga or Rotorua.

Make a donation

Join as a member

Leave us a gift in your Will

Become a volunteer

Take part in Daffodil Day or attend an event

Sponsor us

Sign up as a regular donor

Become a community fundraiser

Visit cancer.org.nz



## **Thank you**

The Waikato/Bay of Plenty Cancer Society gratefully acknowledges its sponsors and supporters.



### **FAIRVIEW**



**ACLX** 

**Aotearoa Gaming Trust** 

**Brandt Tractor Ltd** 

Clydesdale Museum Fire Brigade Inc

**Denbrook Capital Ltd** 

Dragon Community Trust

Eastern Bay Community Trust

**EVES Real Estate** 

Foodstuffs North Island Limited

**Four Winds Foundation** 

Frances Skeet Charitable Trust

Gallagher Charitable Trust

Glenice and John Gallagher Foundation

**Grassroots Trust** 

Hamilton City Council

**Harcourts Foundation** 

Industrial Tube Manufacturing Co Ltd

Jumble Around Inc

**Lodge Real Estate** 

Maisey Harris & Co

New Zealand Community Trust

New Zealand Lottery Grants Board

North Waikato Young Farmers

One Foundation

**Property Brokers Rotorua** 

Property Brokers Whakatāne

**Pub Charity Limited** 

Rotorua Energy Charitable Trust Rotorua Lakes Council

Sanitarium

Tauranga City Council

Te Aroha Mountain Lions

**TECT Consumer Trust** 

Te Awamutu Catholic Women's League & Hugo Charitable Trust

The Law Shop Limited

The Lion Foundation

The Phillip Verry Charitable Foundation

Tidd Foundation Inc.

Trillian Trust Limited

**Trust Waikato** 

Waikato Regional Council

Waipā District Council

Waitomo

We are also grateful to individuals and families who have made substantial donations over the year. Their names have not been published for privacy reasons, but we are extremely appreciative of their support.

### Contact us

Call us 0800 22 77 44 or email admin@cancersociety.org.nz

Cancer Society's Lions Lodge 115 Lake Road, Hamilton 3204

Rotorua Hub 1235 Ranolf St, Rotorua 3010

Tauranga Hub 21 Twelfth Ave, Tauranga 3112

Connect on Facebook and Instagram

@cancersocietywaibop

in Cancer Society Waikato/Bay of Plenty

cancer.org.nz

